



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed November 1, 2021


United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re

ACIS CAPITAL MANAGEMENT, L.P.

Debtor.

Chapter 11

Case No. 18-30264 (SGJ11)

(Jointly administered)

Stipulation and Agreed Order Extending Deadlines

The following is hereby stipulated and agreed by and between NexPoint Strategic Opportunities Fund ("NexPoint"), Acis Capital Management, L.P. ("Acis"), and Joshua N. Terry ("Terry"), and U.S. Bank National Association, in its capacity as the CLO Trustee.

1. On October 8, 2021, NexPoint filed a Motion For Limited Reconsideration Of Order Reopening Bankruptcy Case. Dkt. 1256.

2. On October 8, 2021, Nexpoint filed a Motion For Limited Reconsideration Of Order On Motion To Determine Discharge Injunction Of Relief From Same. Dkt. 1257.

3. The deadline to respond to the above-referenced motions is currently October 29, 2021.

4. The parties have conferred and are currently engaged in discussions to potentially resolve the above-captioned action. For the purpose of continuing such discussions, the parties have stipulated and agreed to the extension of the deadline for any party to respond to the Motions for Reconsideration by 14 days, through and including November 12, 2021.

5. The parties submit this stipulation and agreed order in good faith and in the interest of conserving judicial and party resources, and not for the purpose of delay.

IT IS HEREBY STIPULATED, AGREED and ORDERED that the deadlines for any party to oppose NexPoint's Motions for Reconsideration is extended by 14 days, through and including November 12, 2021.

END OF ORDER

AGREED AS TO SUBSTANCE AND FORM:

<p>MUNSCH HARDT KOPF & HARR, P.C.</p> <p>By: <u>/s/ Davor Rukavina</u> Davor Rukavina, Esq. Texas Bar No. 24030781 Julian P. Vasek, Esq. Texas Bar No. 24070790 500 N. Akard St., Ste. 3800 Dallas, Texas 75201 Telephone: (214) 855-7500 Facsimile: (214) 855-7584 Email: drukavina@munsch.com Email: jvasek@munsch.com</p> <p>ATTORNEYS FOR NEXPOINT STRATEGIC OPPORTUNITIES FUND</p>	<p>FORSHEY & PROSTOK, LLP</p> <p>By: <u>/s/ Jeff P. Prostok</u> Jeff P. Prostok State Bar No. 16352500 Suzanne K. Rosen State Bar No. 11935020 FORSHEY & PROSTOK LLP 777 Main Street, Suite 1550 Fort Worth, Texas 76102 Telephone: (817) 877-8855 Facsimile: (817) 877-4151 jprostok@forsheyprostok.com srosen@forsheyprostok.com</p> <p>- and -</p>
<p>FROST BROWN TODD LLC</p> <p>By: <u>/s/ Daniel P. Novakov</u> Daniel P. Novakov State Bar No. 15120800 2101 Cedar Springs Road, 900 Rosewood Court Dallas, Texas 75201 Tel: (214) 580-5840 Fax: (214) 545-3473 Email: dnovakov@fbtlaw.com</p> <p>- and -</p> <p>SEWARD & KISSEL LLP</p> <p>By: <u>/s/ Mark D. Kotwick</u> Mark D. Kotwick (pro hac vice) Arlene R. Alves (pro hac vice) One Battery Park Plaza New York, New York 10004 Tel.: (212) 574-1200 Fax: (212) 480-8421 Email: kotwick@sewkis.com alves@sewkis.com</p> <p>COUNSEL FOR U.S. BANK NATIONAL ASSOCIATION, IN ITS CAPACITY AS THE CLO TRUSTEE</p>	<p>QUINN EMANUEL URQUHART & SULLIVAN LLP</p> <p>Jonathan E. Pickhardt (pro hac vice) NY State Bar No. 3041191 Blair A. Adams (pro hac vice) NY State Bar No. 5221924 Eric D. Winston (pro hac vice) CA State Bar No. 202407 51 Madison Avenue, 22nd Floor New York, New York 10010 Telephone (212) 849-7000 Facsimile (212) 849-7100 jonpickhardt@quinnemanuel.com blairadams@quinnemanuel.com ericwinston@quinnemanuel.com</p> <p>ATTORNEYS FOR ACIS CAPITAL MANAGEMENT, L.P. AND JOSHUA N. TERRY</p>